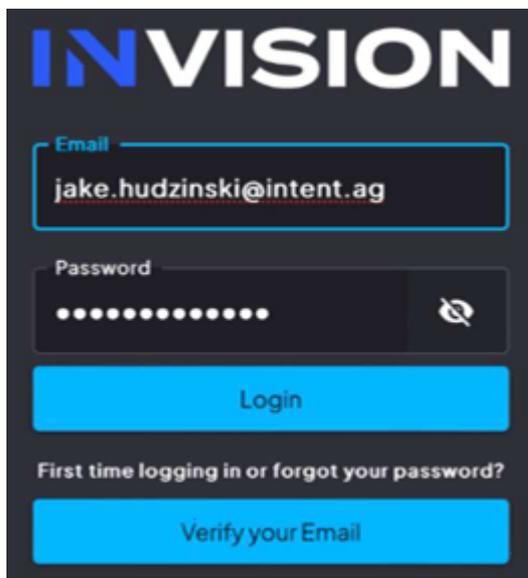


# Using the Planner for Low Service Visits

## Using the Planner for Low Service Visits

Prior to visiting a field where you anticipate having low/no service, download the Field Visit to your mobile device by creating a Plan in the INVISION Planner

- Visit <https://trials-mobile.prod.intent.ag/> or open the INVISION Mobile app and login using your email and password



**INVISION**

Email  
jake.hudzinski@intent.ag

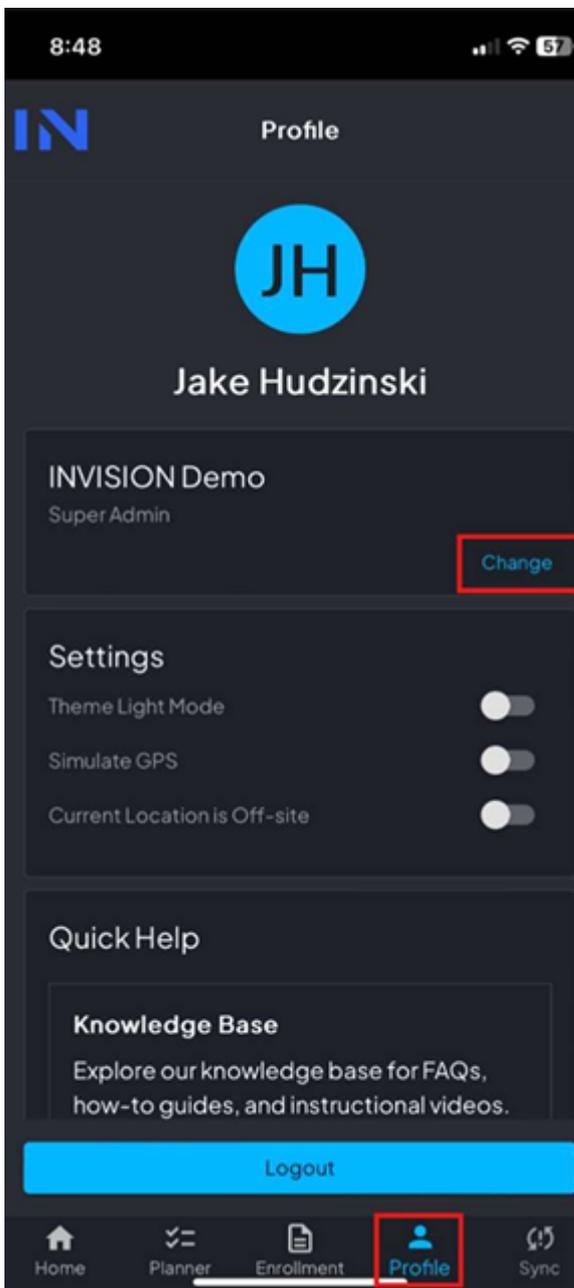
Password  
.....

Login

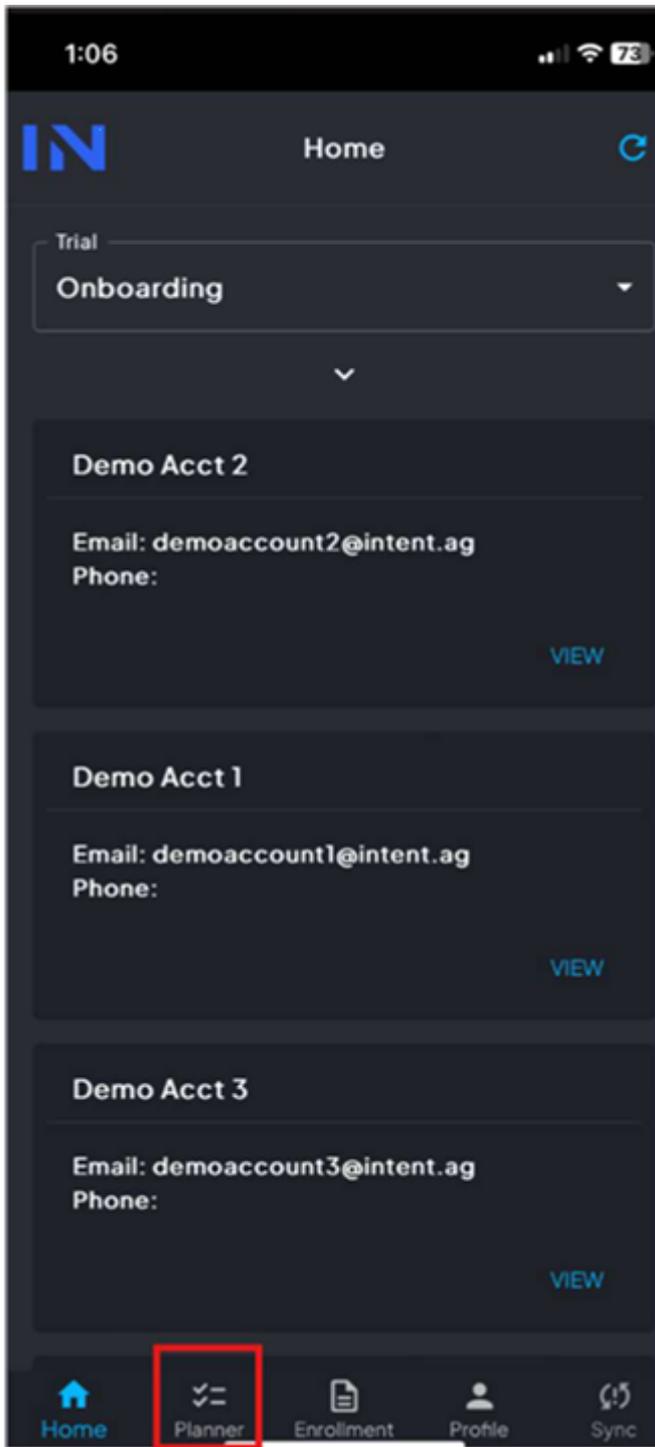
First time logging in or forgot your password?

Verify your Email

- Plans are Client-specific, so be sure you are in the correct Client.
  - To change Clients, click in the **Profile** tab and select **Change**



- Select the **Planner** tab



- Select **Start Planning Now**



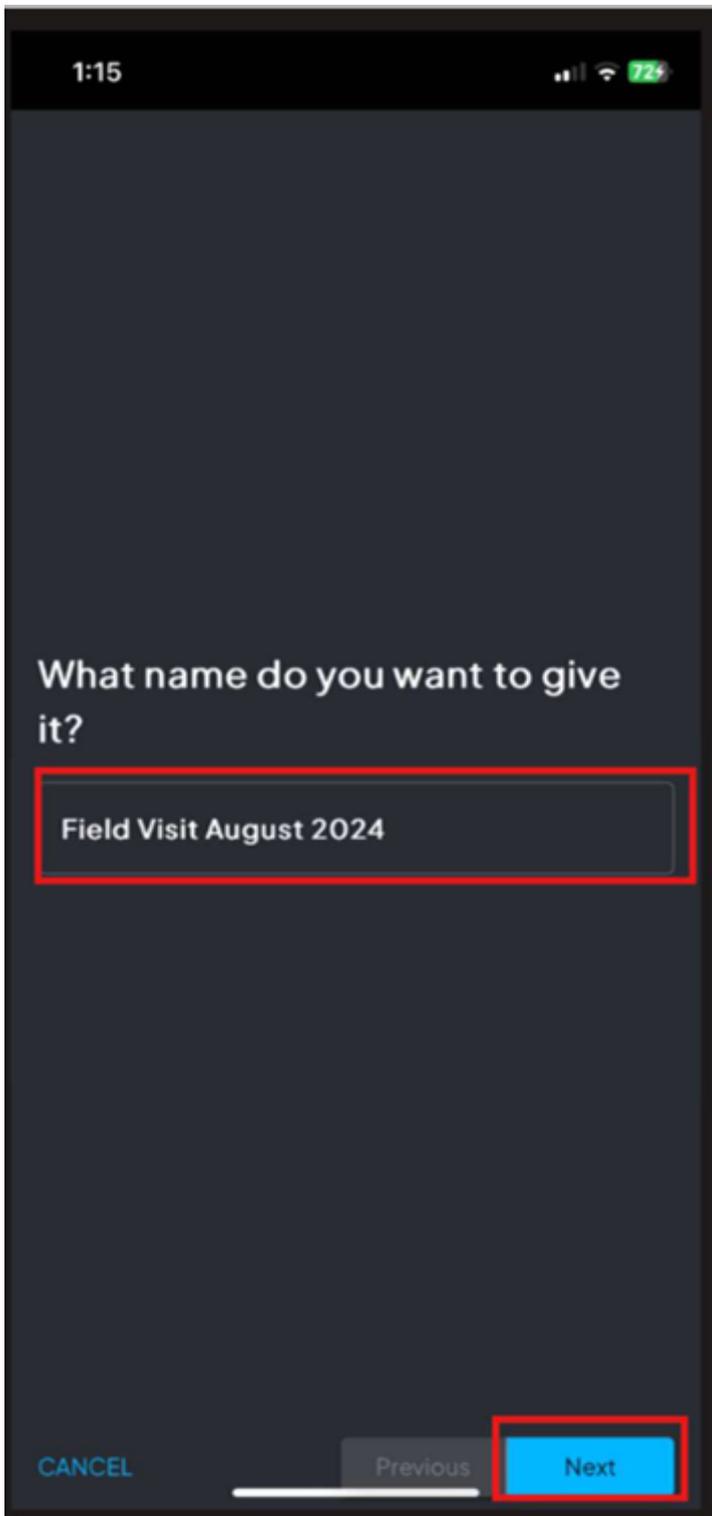
## No Field Visit Plan Yet?

Create your plan now.

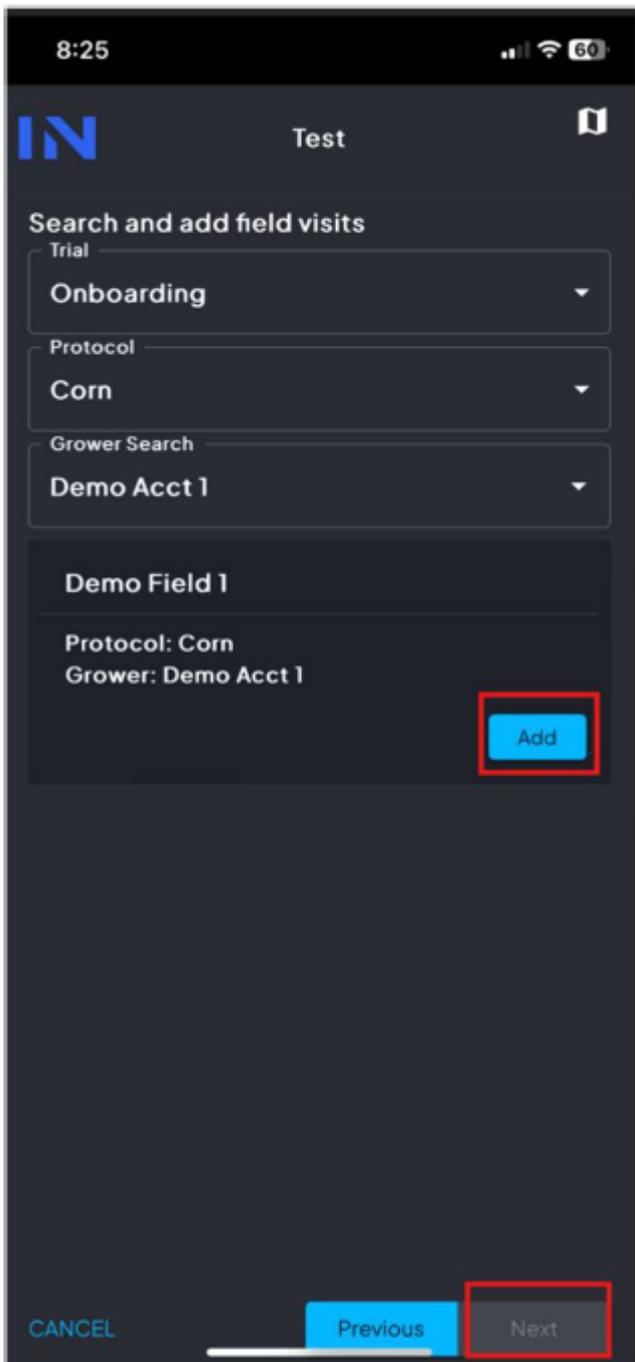
Start organizing your field visits efficiently. Plan ahead, manage your tasks, and access everything offline, ensuring you're always prepared.

[Start Planning Now](#)

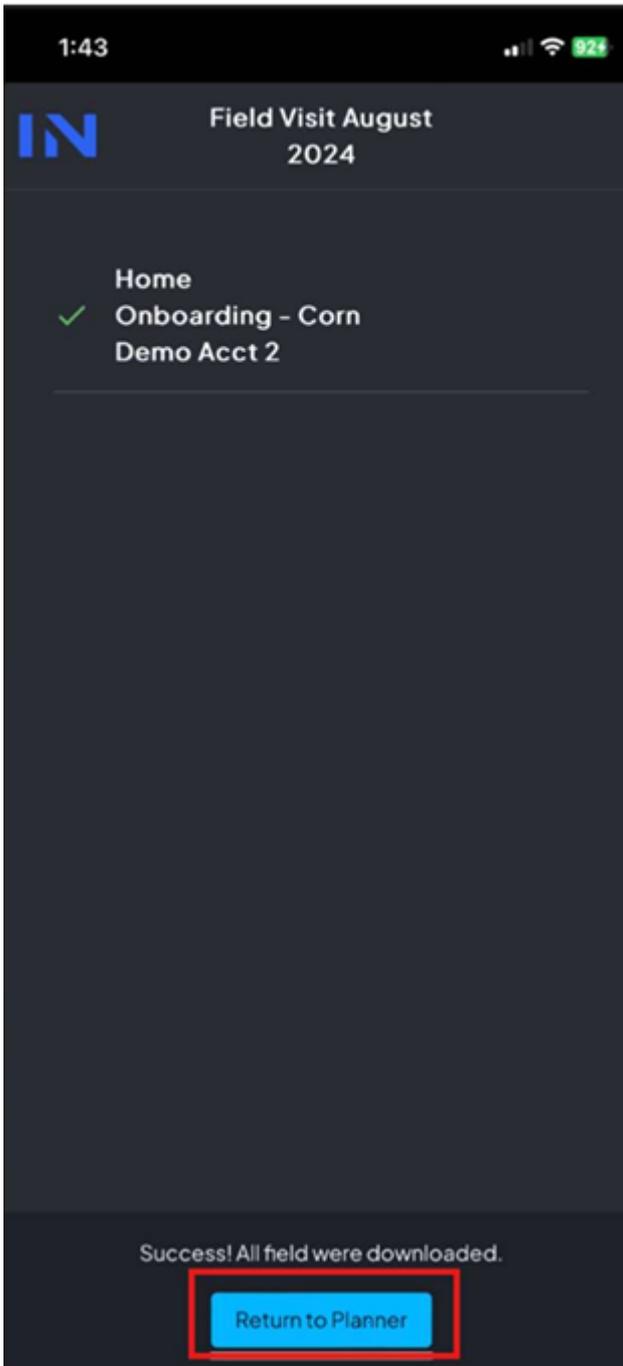
- Create a name for the visits and click **Next**



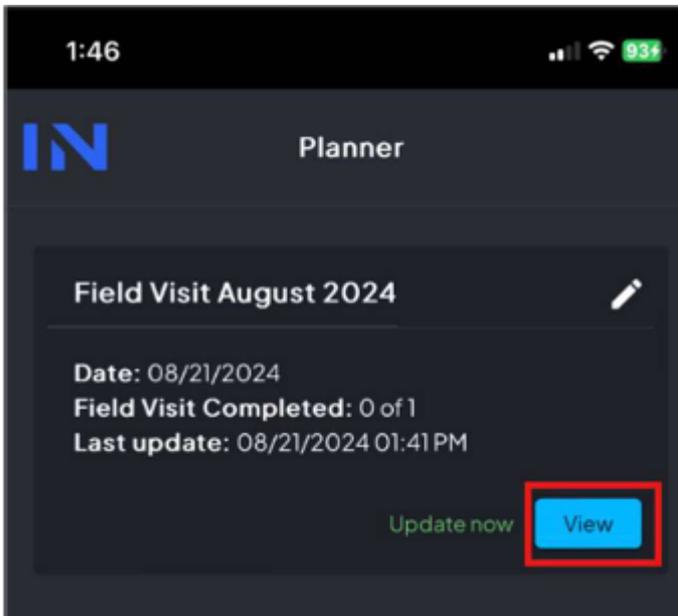
- Select your **Trial**, **Protocol**, and **Grower** from the dropdowns, find the field you plan on visiting, and select **Add**
  - You will repeat this step for all fields you wish to add to your Plan



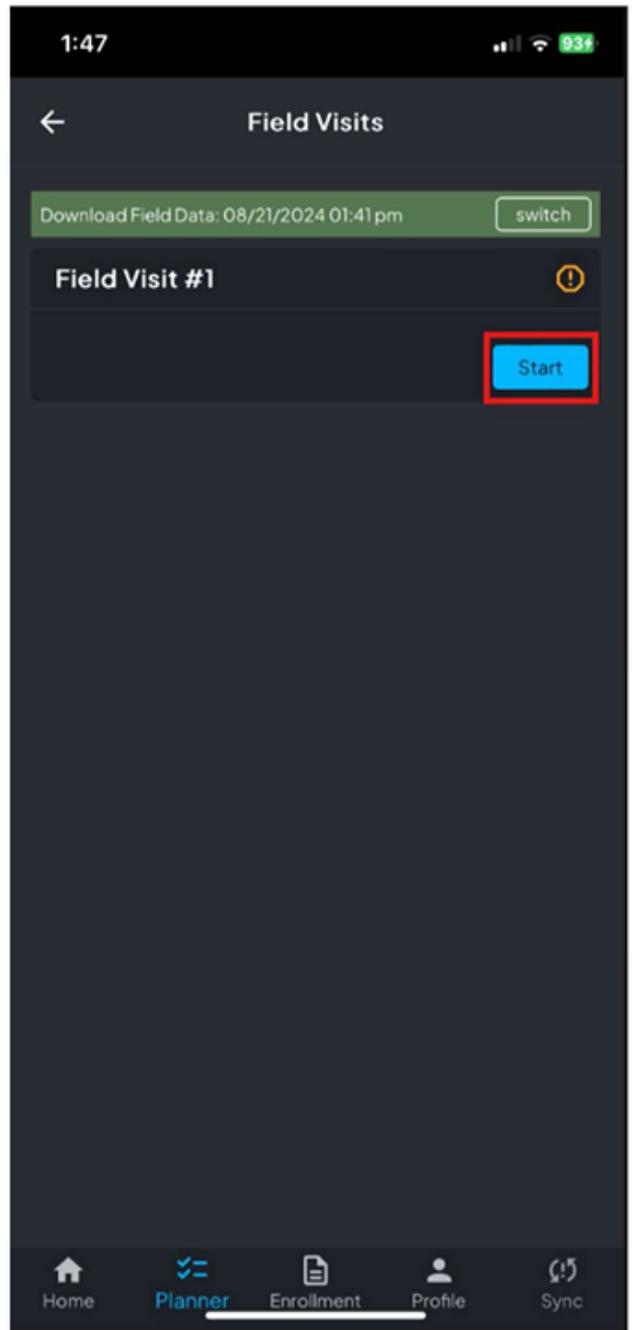
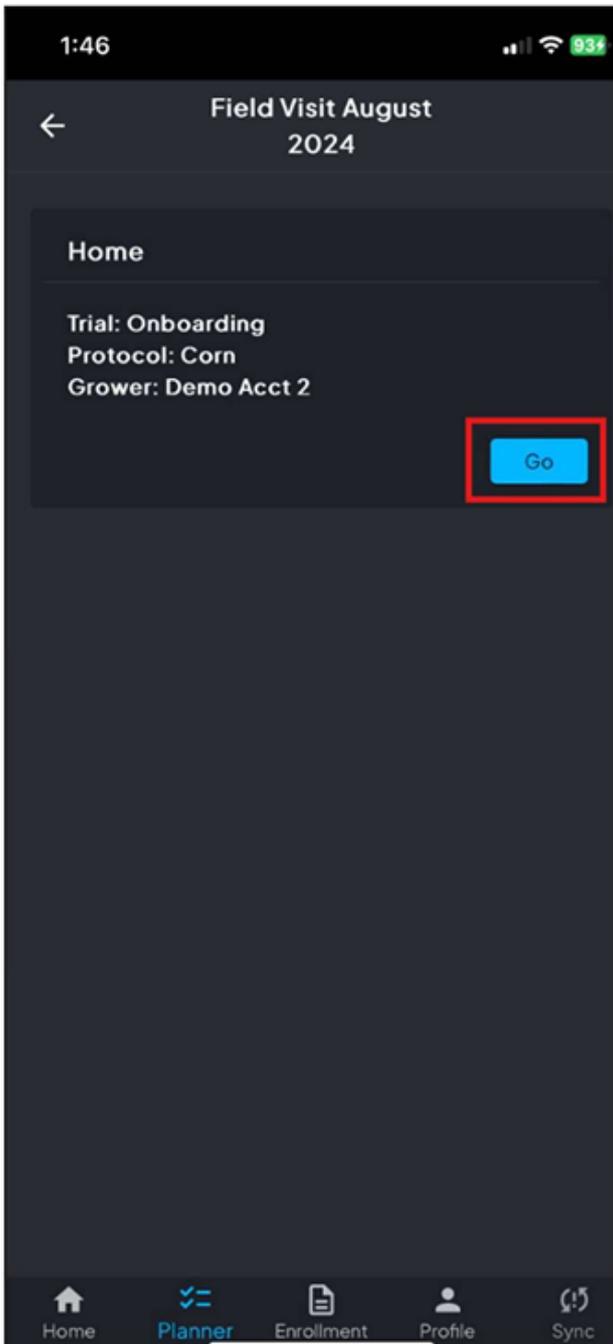
- Click **Next**, and a download will begin. When it's finished, you will see a green checkmark next to the field and a success message. Select **Return to Planner**



- You will now see the Plan you created in your Planner



- To start the Field Visit when you don't have any service, select the **Planner** tab, select **View** on the Plan you created, and select **Go** on the field, and click **Start**



Revision #1

Created 7 May 2025 15:34:25 by Jake Hudzinski

Updated 7 May 2025 15:45:25 by Jake Hudzinski